BOARD OF CLINICAL SOCIAL WORK, MARRIAGE & FAMILY THERAPY, AND MENTAL HEALTH COUNSELING **GENERAL BUSINESS MEETING MINUTES**

NOVEMBER 5, 2020 8:00 A.M. EST

GoTo Meeting ID

https://global.gotomeeting.com/join/774870517

United States (Toll Free): 1877 309 2073 United States: +1 (646) 749-3129 **Access Code:** 774-870-517

Participants in this public meeting should be aware that these proceedings are being recorded and that an audio file of the meeting will be posted to the board's website.

I. CALL TO ORDER (TS 00:00:10)

The meeting was called to order on Thursday, November 5, 2020 at 8:01 a.m. by Lisa Bolhouse, Chair,

A. Roll Call

Roll call was conducted by Janet Hartman, Executive Director. Those present for all or part of the meeting included the following:

STAFF PRESENT

BOARD COUNSEL

Timothy Frizzell, Esq.

Assistant Attorney General

Janet Hartman, Executive Director

Ashleigh Irving, Program Administrator

MEMBERS PRESENT

Lisa Bolhouse, LCSW, Chair Jamie Buller, LCSW, Vice-Chair Denny Cecil-Van Den Heuvel, PhD, LMFT, LMHC Rebecca Lawrence, Regulatory Supervisor William Day, PhD, LMHC

PROSECUTING ATTORNEY

Chad Dunn, Esq., Chief Legal Counsel Christina Shideler, Esq., Asst General Counsel

For the Record Court Reporting Phone: (850) 222-5491 Fax: (850) 224-5316

COURT REPORTER

B. Mission, Vision and Values

Ms. Bolhouse read the mission, vision, and values of the Florida Department of Health.

Mission: To protect, promote & improve the health of all people in Florida through integrated state, county, & community efforts.

Vision: To be the Healthiest State in the Nation.



Page **1** of **14**

Board of CSW, MFT, & MHC **Meeting Minutes** November 5, 2020

Values (ICARE):

Innovation: We search for creative solutions and manage resources wisely. **C**ollaboration: We use teamwork to achieve common goals & solve problems.

Accountability: We perform with integrity & respect.

Responsiveness: We achieve our mission by serving our customers & engaging our

partners.

Excellence: We promote quality outcomes through learning & continuous performance

improvement.

C. Welcome

Ms. Bolhouse welcomed everyone to the meeting. She reminded the audience that the proceedings were being recorded and would later be posted on the Board's website.

Ms. Bolhouse asked everyone to keep their phones on mute to reduce audio interference.

Dr. William Jacobs, Associate Medical Director from PRN was present and available for questions.

II. REVIEW OF MINUTES (TS 00:04:20)

A. August 6, 2020, General Board Meeting

The minutes of the August 6, 2020 general board meeting was reviewed, and the following action was taken by the Board:

Motion: by Ms. Buller to approve the meeting minutes.

Second: by Dr. Day. Vote: unanimous.

B. October 22, 2020, Rule Making Meeting

The minutes of the October 22, 2020 general board meeting was reviewed, and the following action was taken by the Board:

Motion: by Ms. Buller to approve the meeting minutes.

Second: by Dr. Denny Cecil-Van Den Heuvel.

Vote: unanimous.

III. DISCIPLINARY PROCEEDINGS (TS 00:05:10)

A. Recommended Order

i. Gerard Kruse, Licensed Clinical Social Worker, Case Number 2017-13017

(PCP: Buller, Day, and Roberts) Represented by Counsel

Case continued due to quorum.



B. Settlement Agreement

i. Maureen Bond, Licensed Marriage and Family Therapist, Case Number 2016-14260

(PCP: Buller, Day, and Roberts)

Represented by Counsel

Case continued due to quorum.

C. Determination of Waiver

 Gabriel L. Tito, Registered Marriage and Family Therapist Intern, Case Number 2016-08678

(PCP: Buller, Day, and Roberts)

Pro Se

Case continued due to quorum.

D. Voluntary Relinquishment

 Doris Logan, Registered Clinical Social Work Intern, Case Number 2019-48766

(PCP: Waived)

Pro Se

Ms. Logan was present and sworn in by the court reporter. She was not represented by counsel.

Ms. Shideler presented the case before the Board which charged Ms. Logan with the following violations: section 456.072(1)(k)(dd), Florida Statues; section 491.0045(3), F.S.; section 491.009(1)(h)(w), F.S.; and rule 64B4-3.008(1)(2), F.A.C.

Following discussion, Ms. Logan requested to rescind her voluntary relinquishment.

ii. Corey Dalziel, Licensed Clinical Social Worker, Case Number 2020-21210 (PCP: N/A)

Pro Se

Mr. Dalziel was not present nor represented by counsel.

Ms. Shideler presented the case before the Board which charged Mr. Dalziel with the following violations: section 456.072(1)(k)(z)(dd)(hh) and 491.009(1)(h)(k)p)(w) Florida Statues

Following discussion, the following action was taken:

Motion: by Ms. Buller to accept the voluntary relinquishment.

Second: by Dr. Day



Vote: unanimous

Ms. Buller noted that Mr. Dalziel has an EMT license and would like the appropriate board/council made aware of the complaint.

iii. Catherine Anne Heymsfeld, Licensed Clinical Social Worker, Case Number 2017-23004

(PCP: Buller and Gray)
Represented by Council

Ms. Heymsfeld was not present nor represented by counsel.

Ms. Shideler presented the case before the Board which charged Ms. Heymsfeld with the following violations: section 491.009(1)(k), Florida Statutes through a violation of section 491.0111, Florida statutes (2017); Rule 64B4-10.002(1), F.A.C. and/or Rule 64B4-10.003(1), F.A.C.

Following discussion, the following action was taken:

Motion: by Ms. Buller to accept the voluntary relinquishment.

Second: by Dr. Day. Vote: unanimous.

E. Motion to Vacate

- i. Seneka R. Arrington, Registered Mental Health Counselor Intern, Case Number 2017-19544
- ii. Judith Bloom, Licensed Marriage and Family Therapist, Case Number 2018-19305
- iii. Amina L. Jerez, Registered Mental Health Counselor Intern, Case Number 2017-15944
- iv. Laura M. Messer, Registered Mental Health Counselor Intern, Case Number 2017-14910
- v. Parveen Kaur, Registered Mental Health Counselor Intern, Case Number 2018-19483

Ms. Arrington and Ms. Jerez were present and sworn in by the court reporter. Neither were represented by counsel.

Ms. Bloom, Ms. Messer, and Ms. Kaur were not present nor represented by council.

Ms. Shideler represented the Department and presented the case to the board. The matter came before the board for the purpose of a determination of waiver



pursuant to section 120.569 and 120.57(2), Florida Statutes. The board filed a final order finding that Ms. Arrington violated section 456.072(1)(k), Florida Statutes, by being in default of a student loan obligation. Ms. Shideler asked the board to vacate the final order in this case and dismiss the complaint.

Following discussion, the following action was taken:

Motion: by Dr. Day to accept the motions to vacate.

Second: by Dr. Cecil-Van Den Heuvel.

Vote: unanimous.

Ms. Bolhouse instructed licenses to contact Ms. Irving by email at ashleigh.irving@flhealth.gov to ensure they are compliant with licensure requirements.

IV. PROSECUTION REPORT (TS 00:50:30)

A. Chad Dunn, Chief Legal Counsel

Mr. Dunn introduced Ms. Shideler as the new lead attorney and section manager for this board. Ms. Shideler presented the following report and introduced Mr. Chase Den Beste:

Inventory of Cases as of October 19, 2020	
Cases in Hold Status (Status 48)	0
Cases under legal review (Status 60-68)	65
Cases awaiting probable cause determination (70 Status)	23
Total Cases where PC has been found (80 Status)	11
Cases for Formal Hearing Request (Status 85-88)	16
Cases Submitted for Board Review (118 Status)	5
Cases at DOAH (Status 110)	0
Cases on Appeal (Status 140)	0
=	
Total Cases open/active in PSU:	125

Total Number of Cases Older Than One Year	
2014	1
2016	3
2017	6
2018	26
2019	26
=	
Total	62

Motion: by Ms. Buller to continue prosecution of cases one year and older.

Second: by Dr. Cecil-Van Den Heuvel.

Vote: unanimous.

V. APPEARANCES (00:59:50)



A. Application for Licensed Clinical Social Worker

i. Anderson Leonard Frederick II

Mr. Frederick was present and sworn in by the court reporter. He was not represented by counsel.

His application was brought before the board for review of alternative verification of clinical experience pursuant to rule 64B4-3.0015, F.A.C.

Following discussion, the following action was taken:

Motion: by Ms. Buller to accept Ohio experience and approve application.

Second: by Dr. Day. Vote: unanimous.

ii. Bartley Allen Cambridge

Mr. Cambridge was present and sworn in by the court reporter. He was not represented by counsel.

His application was brought before the board because of an affirmative answer to professional history questions on his application. Mr. Cambridge was disciplined in Indian in 2017.

Following discussion, the following action was taken:

Motion: by Ms. Buller to approve application.

Second: by Dr. Day. Vote: unanimous.

iii. Love C. Singleton III

Mr. Singleton was present and sworn in by the court reporter. He was not represented by counsel.

His application was brought before the board because of an affirmative answer to criminal and discipline history questions on his application.

Following discussion, the following action was taken:

Motion: by Dr. Day to approve application. Second: by Dr. Cecil-Van Den Heuvel.

Vote: unanimous

B. Application for Licensed Mental Health Counselor

i. Andrea Valeria Hamilton

Tabled to February meeting.



C. Application for Registered Mental Health Counselor Intern

i. Troy Bishop

Mr. Bishop was present and sworn in by the court reporter. He was not represented by counsel.

His application was brought before the board for review of alternative verification of clinical experience pursuant to rule 64B4-3.0015, F.A.C.

Following discussion, the following action was taken:

Motion: by Ms. Buller to approve application.

Second: by Dr. Day. Vote: unanimous.

ii. Alton Rose

Mr. Rose was present and sworn in by the court reporter. He was not represented by counsel.

His application was brought before the board because of an affirmative answer to discipline history on his application.

Following discussion, the following action was taken:

Motion: by Dr. Day to approve application. Second: by Dr. Cecil-Van Den Heuvel.

Vote: unanimous.

iii. Michael Wonski III

Mr. Wonski was not present or represented by counsel.

His application was brought before the board because of affirmative answers to the criminal history and Medicaid questions on his application.

Following discussion, the following action was taken:

Motion: by Dr. Cecil-Van Den Heuvel to require appearance at one of the

next two Board meetings.

Second: by Dr. Day. Vote: unanimous.

Mr. Wonski came on the call later due to technical difficulties. He was sworn in by the court reporter and was not represented by counsel.

Following discussion, the following action was taken:



Motion: by Dr. Cecil-Van Den Heuvel to approve application with condition

to come before Board for full license application with supervisor.

Second: by Dr. Day Vote: unanimous.

iv. Christopher Clague

Mr. Clague was present and sworn in by the court reporter. He was not represented by counsel.

His application was brought before the board because of an affirmative answer to the criminal history question and multiple criminal charges.

Following discussion, the following action was taken:

Motion: by Dr. Cecil-Van Den Heuvel to approve application.

Second: by Ms. Buller. Vote: unanimous.

v. Heidi Lyn Collins

Ms. Collins was present and sworn in by the court reporter. She was not represented by counsel and had her supervisor, Elizabeth Pennock present at the meeting.

Her application was brought before the board because of an affirmative answer to the criminal history question and multiple criminal charges.

Following discussion, the following action was taken:

Motion: by Ms. Buller to approve application.

Second: by Dr. Cecil-Van Den Heuvel.

Vote: unanimous.

vi. Drew Breznitsky

Mr. Breznitsky was present and sworn in by the court reporter. He was represented by Stephen Burch, Esquire. Mr. Burch also brought William Eyring to testify on behalf of Mr. Breznitsky.

Mr. Breznitsky's application was reviewed by the full board at the August 6, 2020 general board meeting because of an affirmative answer to criminal and discipline history questions on his application. The board issued an order to require his appearance at this or the next regularly scheduled meeting with a PRN evaluation.

Following discussion, the following action was taken:



Motion: by Ms. Buller to deny application based on inability to practice with

reasonable skill and safety.

Second: by Dr. Day Vote: unanimous.

D. Application Licensed Marriage and Family Therapist

i. Jake Myers

Mr. Myers was present and sworn in by the court reporter. He was not represented by counsel.

His application was brought before the board because of an affirmative answer to the criminal and discipline history questions on his application.

Following discussion, the following action was taken:

Motion: by Ms. Buller to approve application by Exam contingent on

passing exam and submitting remaining documentation.

Second: by Dr. Day Vote: unanimous.

Motion: by Ms. Buller to revisit Endorsement application and approve

Endorsement application contingent of passing licensure exam

and rescind previous motion.

Second: by Dr. Cecil-Van Den Heuvel

Vote: unanimous.

E. Application for Registered Marriage and Family Therapy Intern

i. Tranquilla Golden-Taylor

Ms. Golden-Taylor was not present and sworn in by the court reporter. She was not represented by counsel.

Her application was brought before the board because of an affirmative answer to the discipline history question on her application.

Following discussion, the following action was taken:

Motion: by Ms. Buller to approve Intern application.

Second: by Dr. Day. Vote: unanimous.

ii. Betina Juliane Lindsay

Ms. Lindsay was present and sworn in by the court reporter. She was not represented by counsel.

Her application was brought before the board because of an affirmative answer to the health history and criminal history questions on her application.



Following discussion, the following action was taken:

Motion: by Ms. Buller to approve contingent on receiving a mental health

status report status report stating she is safe to practice with a summary and treatment plan. The report should also include progress and a monthly review. to appear before being granted full licensure with supervisor or letter from supervisor regarding

applicant's practice until that point.

Second: by Dr. Day.

Vote: 3/1-Ms. Bolhouse opposed.

F. Continuing Education Courses

i. Ginger Schirmer, MED200, Provider Number 50-1281

a. Type 1 Diabetes

b. The Diet Revolution: Neuroprotective & Disease-Modifying Effects

c. Blood Flow Restriction & Plant-Based Diet

Ms. Schirmer was present and sworn in by the court reporter. She was not represented by counsel.

Her courses were brought before the board because for review of clinical material.

Following discussion, the following action was taken:

Motion: by Dr. Day to deny the courses for CE credit.

Second: by Ms. Buller Vote: unanimous.

G. Review of Final Order

i. Harlan Wallner

Mr. Wallner was present and sworn in by the court reporter. He was not represented by counsel.

His application was brought before the board for review of compliance with his final order.

Following discussion, the following action was taken:

Motion: by Ms. Bolhouse to deny license based on non-compliance of

contingency order from 2/2019.

Second: by Dr. Cecil-Van Den Heuvel.

Vote: unanimous.

VI. RULES DISCUSSION (TS 05:34:30)



Page **10** of **14**

A. 64B4-2.002, Definition of "Experience" for Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling

Mr. Frizzell provided the following rule draft with proposed amended language for the Board's consideration and provided an overview of the amendments to the Board.

64B4-2.002 Definition of "Supervision" for Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling.

Supervision is the relationship between the qualified supervisor and intern that promotes the development of responsibility, skills, knowledge, attitudes and adherence to ethical, legal and regulatory standards in the practice of clinical social work, marriage and family therapy and mental health counseling. Supervision is contact between an intern and a supervisor during which the intern apprises the supervisor of the diagnosis and treatment of each client, client cases are discussed, the supervisor provides the intern with oversight and guidance in diagnosing, treating and dealing with clients, and the supervisor evaluates the intern's performance.

- (1) An intern shall be credited for the time of supervision required by Section 491.005, F.S. if the intern:
- (a) Received at least 100 hours of supervision in no less than 100 weeks; and,
- (b) Provided at least 1500 hours of face-to-face psychotherapy with clients; and,
- (c) Received at least 4 <u>one</u> hour of supervision every two weeks.
- (2) An intern may receive credit for up to one hour of supervision per week.
- (32) The supervision shall focus on the raw data from the intern's face-to-face psychotherapy with clients. The intern shall make the raw data directly available to the supervisor through such means as written clinical materials, direct observation and video and audio recordings. Supervision is a process distinguishable from personal psychotherapy or didactic instruction.
- (43) The supervisor and intern may utilize face-to-face electronic methods to conduct the supervisory sessions; however, the supervisor and intern must have in-person face-to-face contact for at least 50% of all of the interactions required in subsection (1), above. Prior to utilizing any online or interactive methods for supervision, the supervisor and the intern shall have at least one in-person face-to-face meeting. The supervisor and the intern are responsible for maintaining the confidentiality of the clients during both in-person and online or interactive supervisory sessions.
- $(\underline{5}4)$ If an intern obtains group supervision, each hour of group supervision must alternate with an hour of individual supervision. Group supervision must be conducted with all participants present in-person. For the purpose of this section, individual supervision is defined as one qualified supervisor supervising no more than two (2) interns and group supervision is defined as one qualified supervisor supervising more than 2 but a maximum of 6 interns in the group.
 - (65) A qualified supervisor shall supervise no more than 25 registered interns simultaneously.
- (76) "Face-to-face psychotherapy" for clinical social workers, marriage and family therapists, and mental health counselors registered pursuant to Section 491.0045, F.S., includes face-to-face by electronic methods so long as the registered intern establishes and adheres to the following:
- (a) The registered intern has a written telehealth protocol and safety plan in place with their current qualified supervisor which includes the provision that the qualified supervisor must be readily available during the electronic therapy session; and
- (b) The registered intern and their qualified supervisor have determined, through their professional judgements, that providing face-to-face psychotherapy by electronic methods is not detrimental to the patient, is necessary to protect the health, safety, or welfare of the patient, the registered intern, or both, and does not violate any existing statutes or regulations.
- (87) Notwithstanding subsections (3) and (4) above a qualified supervisor may utilize face-to-face electronic methods, including telephone only communication, to conduct all supervisory sessions for internship hours if the qualified supervisor determines, through their professional judgment, that such methods are not detrimental to the registered intern's patients and are necessary to protect the health, safety, or welfare of the qualfied supervisor, the



registered intern, or both. Any clinical hours obtained via face-to-face psychotherapy by electronic means shall be considered clinical hours for the purpose of meeting internship requirements.

(98) No later than 90 days prior to June 30, 2021, the Board shall review and amend, modify, or repeal subsections (6) and (7) above if it determines that same creates barriers to entry for private business competition, is duplicative, outdated, obsolete, overly burdensome, imposes excessive costs, or otherwise negatively impacts the quality of psychotherapy received by Florida citizens.

Rulemaking Authority 491.004(5), 491.0045, 491.005(1)(c), (3)(c), (4)(c) FS. Law Implemented 491.005(1)(c), (3)(c), (4)(c) FS. History—New 7-6-88, Amended 3-21-90, Formerly 21CC-2.002, 61F4-2.002, Amended 1-7-96, 12-16-96, Formerly 59P-2.002, Amended 11-13-97, 10-28-98, 1-1-07, 3-14-07, 2-9-16, 1-2-20, 10-4-20.

After discussion, the following action was taken:

Motion: by Dr. Cecil-Van Den Heuvel to approve proposed language.

Second: by Dr. Day. Vote: No vote

After further discussion, it was decided that Mr. Frizzell will continue working on the language to be brought back before the board in February.

B. 64B4-2.0025, Duties of a Qualified Supervisor

Continued to February meeting.

C. 64B4-6.007, Reapproval of Continuing Education Providers

Continued to February meeting.

VII. OTHER BUSINESS

A. Ratification Lists

i. License Numbers Issued

Motion: by Ms. Buller to ratify license numbers issued.

Second: by Dr. Day. Vote: unanimous.

ii. Approved Continuing Education Providers

Motion: by Ms. Buller to ratify continuing education providers approved

Second: by Dr. Cecil-Van Den Heuvel.

Vote: unanimous.

iii. Committee of One Actions

Motion: by Ms. Buller to ratify Committee of One Actions.

Second: by Dr. Day. Vote: unanimous.

iv. Exemption Applications

Motion: by Ms. Buller to ratify exemption applications approved.

Second: by Dr. Day. Vote: unanimous.



B. Annual Elections

i. Chair

Motion: by Ms. Buller to elect Ms. Bolhouse as Chair.

Second: by Dr. Cecil-Van Den Heuvel.

Vote: unanimous.

ii. Vice-Chair

Motion: by Ms. Bolhouse to elect MS. Buller as Vice-Chair.

Second: by Dr. Day. Vote: unanimous.

IIX. REPORTS

A. Board Counsel

i. Rules Report

Mr. Frizzell presented monthly rules reports for August, September, and October 2020 for Board review.

ii. Telehealth Discipline Guidelines

Mr. Frizzell presented the proposed changed to the language for the Telehealth Discipline Guidelines.

After discussion, the following action was taken:

Motion: by Ms. Buller to approve language changes.

Second: by Dr. Day. Vote: unanimous.

The Board considered the economic impact and determined that a Statement of Estimated Regulatory Costs (SERC) for the above listed rules was not necessary and the rules will not need legislative ratification. The Board determined that no part of these rules or a violation of these rule should be designated a minor violation and took the following action:

Motion: by Ms. Buller that a Statement of Estimated Regulatory Costs is not

required as the proposed rule amendment has no impact on small

business.

Second: by Dr. Day. Vote: unanimous.

Motion: by Ms. Buller that the proposed rule amendments would cause no

impact over \$200,000 in the aggregate in Florida within one year of these

rules being filed.

Second: by Dr. Day. Vote: unanimous.

Motion: by Ms. Buller that no part of these rules or a violation of these rules

should be designated as a minor violation.

Second: by Dr. Day.



Vote: unanimous.

Motion: by Ms. Buller that it is not appropriate to sunset or provide a given time for

any of these rules.

Second: by Dr. Day. Vote: unanimous.

B. Executive Director

Ms. Hartman provided an update regarding board office staff changes and introduced Patrick Thorsson as the new Administrative Assistant II. Mr. Thorsson will be assisting with board meeting set up, travel and CE approval.

She also discussed the artificial intelligence system ELI and presented an example to the board. Its estimated launch date for the board's website is January.

Ms. Hartman also discussed updates from the licensing compact.

i. Legislative Updates

Ms. Hartman presented an overview of the legislative efforts effecting those professions licensed under Chapter 491.

ii. Financial Report

Ms. Hartman presented the annual reports and projections to the Board for review.

C. Board Chair

Ms. Bolhouse discussed attending the ASWB Board Member exchange virtual meeting and commended the board staff on doing a great job. She will be attending the ASWB delegate meeting.

D. Board Members

No reports.

IX. PUBLIC COMMENT (06:38:03)

Jim Aiken from the Florida chapter of NASW requested an update on the appointment of additional board members by the Governor. Ms. Hartman will add board appointments to her report at each meeting. She reported that there have been active recruitment efforts to help diversify the board. The Governor's office has a new appointments chair and she anticipates appointments soon.

X. FOR YOUR INFORMATION (06:40:22)

- A. AMFTRB Exam Report
- B. ASWB Exam Report
- C. NCMHCE Exam Report

XI. ADJOURNMENT (TS 06:42:13)

After no further discussion, the meeting was adjourned at 2:42 pm ET by Ms. Bolhouse, Board Chair.

